The following reasons:

The Receiving Banks are entitled to reject subscription applications submitted by any Subscriber in the First Tranche for any of the Receiving Banks' branches mentioned herein. The Subscribers or their representatives shall affirm the accuracy of the information provided on the subscription application form. The completed subscription application form must be submitted together with the required documentation within the specified period. The Receiving Banks may require additional documentation in case of doubt or if the information provided is unclear or insufficient. In such cases, the Receiving Banks may reject the application without the right to appeal to third parties.

Accordingly, the Subscribers are required to submit a completed subscription application form, accompanied by the required documentation, to the Receiving Banks at the earliest possible date.

The Receiving Banks may require any additional documentation in case of doubt or if the information provided is unclear or insufficient. In such cases, the Receiving Banks may reject the application without the right to appeal to third parties.

The Receiving Banks may require any additional documentation in case of doubt or if the information provided is unclear or insufficient. In such cases, the Receiving Banks may reject the application without the right to appeal to third parties.

After the successful conclusion of the first stage, the Receiving Banks will transfer the subscription proceeds to the Company, subject to the satisfaction of the conditions mentioned in the subscription application form and the required documentation.

The First Board of Directors will be confirmed by the Company's shareholders during the constitutive general assembly to be convened pursuant to the Offering, for a term of three (3) years.

The First Board of Directors will be confirmed by the Company's shareholders during the constitutive general assembly to be convened pursuant to the Offering, for a term of three (3) years.

In the event of any dispute or controversy arising out of or in connection with the Offering, the parties shall determine the matter in accordance with the laws of the United Arab Emirates. The parties shall have the right to seek the assistance of courts or tribunals of competent jurisdiction for the purpose of enforcing the above provisions or determining the validity, enforceability or interpretation of these provisions.