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★★ NEW MANDATE: EMAAR PROPERTIES PJSC REG S SUKUK★★

Emaar Properties PJSC ("Emaar Properties"), rated Baa3 by Moody’s / BBB- by S&P (both stable), a leading real estate company, 29.22% owned by Investment Corporation of Dubai, has mandated Standard Chartered Bank as Sole Global Coordinator and Bank ABC, Dubai Islamic Bank, Emirates NBD Capital, First Gulf Bank, Mashreq, National Bank of Abu Dhabi, Noor Bank, Standard Chartered Bank and Union National Bank as Joint Lead Managers and Bookrunners to arrange fixed income investor meetings in Asia, the Middle East and Europe commencing on 4 September 2016. A USD Regulation S Senior Unsecured Sukuk offering under Emaar Properties’ USD 2.0 billion Trust Certificate Issuance Programme may follow subject to market conditions. FCA/ICMA stabilization applies.

Standard Chartered Bank is authorised and supervised by the United Kingdom Prudential Regulation Authority and is subject to regulation by the United Kingdom Financial Conduct Authority. Emirates NBD Capital is regulated by the DFSA.

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هذا الإعلان غير متصل بالإصدار، أو الشراء، أو التوزيع كلها أو جزئياً في الولايات المتحدة الأمريكية أو لحساب أو لصالح أشخاص أمريكيين (وفقًا للتغليف الوارد في اللائحة (S) بوجب قانون الأوراق المالية الأمريكي لعام 1933) أو في أستراليا، أو كندا، أو اليابان، أو جنوب أفريقيا، أو أي وضع قانوني آخر حيث يعتبر توزيعه من هذا الإعلان غير قانوني.

تكلف جميع بخصوص صكوك إعمار العقارية★★

ش.م.ع. الصدارة وفقًا اللائحة (S)★★

كانت شركة "إعمار العقارية ش.م.ع." ("إعمار العقارية")، المنぬفة "بي بي إيه إيه" 3 من قبل وكالة "موديز" للتقييم الإنجليزي / "أبي بيه" من قبل وكالة "ستاندارد آند بورز" (كلاهما مكتوب، والمملوكة بنسبة 29.22% لـ"مؤسسة دبي للاستثمارات الحكومية"، بتلك "ستاندارد تشارترد" "المستقبل العالمي مفرداً، مع تكليف كل من "بنك ABC (المؤسسة العربية السعودية)", "بنك دبي الإسلامي", "بنك الإمارات دبي الوطني كابيتال", "بنك الخليج الأول", "بنك المشرق", "بنك أبو ظبي الوطني", "بنك نور", "بنك ستاندرد تشارترد", "بنك الاتحاد الوطني" "كمدراء الإكتتاب ومحافظي السجلات الرئيسيين لترتب سلسلة من الإجتماعات، ومحاكاة الدخل في آسيا، وأوروبا، وأمريكا، وأستراليا، وأسيا، وأوروبا اعتباراً من 4 سبتمبر 2016. وقد تتعاون هذه عملية طرح صكوك غير مضمنة من الدورة الأولى بالدولار الأمريكي وفقًا لـ اللائحة (S) ضمن برنامج إصدار شهادات إتمان قيمتها 2 مليار دولار أمريكي لشركة "إعمار العقارية" وفقًا لـ "نورث شروت". تطلق إجراءات هيئة السوق المالية (FCA) والجهات الدولية لإصدار رأس المال (ICMA) "لا تثبت الأسئلة".

إن البنك "ستاندارد تشارترد"، مفوض من هيئة التقييم التحويلية بالمملكة المتحدة، وضمن "إي إتش إن"، كما يعضد لـ " снова كل أمنية هيئة السوق المالية البريطانية"، "بانك الإمارات دبي الوطني كابيتال" ف.Busine مس DOT النسخة المالية (أو أي مصالح متعلقة فيها)، ويجوز أن يخصب التصنيف للملف تهذيبية
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